



EU Taxonomy and Sustainable Finance Training Course

Boost Your Organization's Appeal for Sustainable Financing



EU Taxonomy Training Course

Understanding and implementing the detailed criteria and technical screening criteria set out by the EU Taxonomy, can be complex and demanding. However, its role in channeling investments into sustainable activities and aligning with the European Green Deal's objectives makes a deep understanding of the Taxonomy crucial for investors and organizations. Our training offers a comprehensive introduction to the EU Taxonomy, tailored for entities impacted by the CSRD and financial market participants in the EU. It covers the Taxonomy's scope, background, disclosure process and its significance for sustainable finance and strategic planning. Participants will understand the nuances of taxonomy eligibility versus alignment, apply their knowledge on technical screening criteria, the "do not significant harm" principle and minimum social safeguards through a practical case study.

Regular **Framework**

The EU Taxonomy is a classification system that defines which economic activities and investments meet the necessary criteria to be considered "green" and have the potential to contribute to the six environmental objectives. It is part of the EU's sustainable finance framework, aimed at supporting the European Green Deal by directing investments towards green projects and activities that have a positive impact on the climate and the environment. The EU Taxonomy aims to provide clarity and transparency for investors, companies, issuers and project promoters. It facilitates the increase of investments in sustainable projects and contributes to the EU's climate and energy targets for 2030 as well as the long-term vision of a climate-neutral Europe by 2050.

Target **Groups**

- ▶ Professionals engaged in sustainability reporting across roles, including sustainability managers, HR managers, auditors and controllers
- ▶ Managers and investors seeking an overview of the EU Taxonomy and related disclosure requirements

Learning **Units**

1. European Green Deal and EU Sustainable Finance Framework
2. Introduction to the EU Taxonomy
3. Environmental Objectives
4. Taxonomy Eligibility vs. Taxonomy Alignment
 - 4.1 Definitions
 - 4.2 Process
 - 4.3 Technical Screening Criteria
 - 4.4 Minimum Safeguards
 - 4.5 Taxonomy KPIs
 - 4.6 Link to CSRD
5. Role of the Taxonomy for Sustainable Finance and Sustainability Strategy
6. Challenges and Recommendations



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Learning Objectives

- ▶ Grasp the scope and impact of the EU Taxonomy.
- ▶ Learn about the environmental objectives as the core of EU Taxonomy.
- ▶ Understand the difference between taxonomy eligible and taxonomy aligned.
- ▶ Master the 4-step application process by using the EU Taxonomy Compass and Calculator.
- ▶ Get familiar with the EU Taxonomy's disclosure requirements and KPIs.
- ▶ Comprehend the EU Taxonomy's role in the financial sector and its impact on sustainable finance.

Training Course Details

- ▶ **Delivery format:** virtual classroom or face-to-face
- ▶ **Duration:** 8 teaching units (1 day)
- ▶ **Entry requirements:** none/no special requirements
- ▶ **Examination procedure:** Exam
- ▶ **Completion:** DEKRA certificate after successful exam completion
- ▶ **Technical requirements:**
 - A powerful internet connection (at least 1 Mbit/s), an up-to-date operating system and browser
 - Google Chrome is required for our live online training sessions
 - JavaScript must be activated
 - Microphone and speakers (headset) as well as a webcam

Why DEKRA?

- ▶ In our training course we offer you firsthand information from consultants supporting organizations with sustainability disclosure according to the EU Taxonomy and CSRD.
- ▶ We provide the expertise and experience you need to adopt effective reporting practices.
- ▶ Our global network of sustainability experts is always up to date with the latest developments in local and international sustainability regulations.



A photograph showing two men in a meeting. One man is in the foreground, partially visible, looking towards the other man. The second man is in the background, looking at a laptop screen. They are in an office setting with greenery visible in the background.

DEKRA Sustainability Advisory & Training

Supporting your efforts to ensure a safe workplace, a healthy workforce and environmentally sustainable operations, our training and advisory services help you to develop, implement and maintain effective management and reporting strategies. Experts in modern teaching techniques pick the best fitting learning approach to provide the knowledge you need to successfully integrate efficient procedures. Consultants with years of experience are on hand to guide you when targeting your unique corporate sustainability and carbon footprint goals by using appropriate digital tools and databases.

www.dekra.com

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